



Office of the Secretary of State Commissioner of Securities

Form GA-1

Invest Georgia Exemption

This form provides the notice for claiming the “Invest Georgia Exemption” and the information required by Rule 590-4-2-.08. The exemption is available only to issuers organized and based in Georgia, and all offers and sales of securities under the exemption must be limited to Georgia residents. The filing of this form is due before any general solicitation or the 25th sale of securities to Georgia residents, whichever occurs first. Please enter the information requested below, sign and have notarized as indicated below, and file with the Georgia Commissioner of Securities Registrations Office at 2 Martin Luther King Jr. Drive SE, Suite 313 West Tower, Atlanta, Georgia 30334 or the form may be submitted by attachment to email at InvestGeorgia@sos.ga.gov.

All provisions of Rule 590-4-2-.08 should be reviewed carefully for compliance with the regulation.

1. Issuer Name and Address (the issuer is the entity issuing securities):			
Name of Issuer			
Address			Telephone
City	State	Zip Code	Email

2. All persons involved in making offers and sales of the Issuer's securities in Georgia [*] :		
Name	Street Address, City, State & Zip Code	Telephone

^{*} Should you need additional space, please attach an addendum with the required information.

3. The bank or other depository institution(s) where investor funds are to be deposited:	
Name	Street Address, City, State & Zip Code

SIGNATURES ON FOLLOWING PAGE

4. Signature Page:

I hereby attest the above information is correct, the security is offered in accordance with the regulations of Rule 590-4-2-.09, and the issuer is not subject to the disqualifying events specified in Rule 590-4-2-.06.

_____ / /
Representative of Issuer (print) Signature Date

Sworn before me this _____ day of
_____, 20_____.

Notary Public