



## Office of the Secretary of State Commissioner of Securities

### Form GA-1

### Invest Georgia Exemption

This form provides the notice for claiming the “Invest Georgia Exemption” and the information required by Rule 590-4-2-.08. The exemption is available only to issuers organized and based in Georgia, and all offers and sales of securities under the exemption must be limited to Georgia residents. The filing of this form is due before any general solicitation or the 25<sup>th</sup> sale of securities to Georgia residents, whichever occurs first. Please enter the information requested below and file with the Office of the Georgia Commissioner of Securities at 237 Coliseum Drive, Macon, Georgia 31217-3858, or the form may be submitted by attachment to email at [InvestGeorgia@sos.ga.gov](mailto:InvestGeorgia@sos.ga.gov).

All provisions of Rule 590-4-2-.08 should be reviewed carefully for compliance with the regulation.

1. Issuer Name and Address (the issuer is the entity issuing securities):			
Name of Issuer			
Address			Telephone
City	State	Zip Code	Email

2. All persons involved in making offers and sales of the Issuer's securities in Georgia <sup>*</sup> :		
Name	Street Address, City, State & Zip Code	Telephone

<sup>\*</sup> Should you need additional space, please attach an addendum with the required information.

3. The bank or other depository institution(s) where investor funds are to be deposited:	
Name	Street Address, City, State & Zip Code

\_\_\_\_\_

Representative of Issuer (print)

\_\_\_\_\_

Signature

\_\_\_/\_\_\_/\_\_\_

Date