



Office of the Secretary of State Commissioner of Securities

Form GA-2

Not-For-Profit Securities Registration Notice for Issuers of any Note, Bond, Debenture or other Debt Instrument

This form provides notice for all issuers of any Note, Bond, Debenture or other Debt Instrument filed as a "Not-For-Profit Securities Registration" pursuant to §10-5-10(7) of the Georgia Uniform Securities Act of 2008 ("Act"), and the information required by the Securities Commissioner's Rule 590-4-2-.07(2). This form should only be used by issuers of debt securities relying upon the exemption from registration provided in Section 10-5-10(7) of the Act. The filing of this form is due at least ten (10) full business days prior to the first offer of sale pursuant to the exemption.

Please enter the information requested below, sign and have notarized as indicated below, and file with the Georgia Commissioner of Securities Registrations Office at 2 Martin Luther King Jr. Drive SE, Suite 313 West Tower, Atlanta, Georgia 30334.

All provisions of Rule 590-4-2-.07 should be reviewed carefully for compliance with the regulation.

Note: Please also include with your filing a completed Form U-2 (Uniform Consent to Service of Process Form).

1. Issuer Name and Address (the issuer is the entity issuing securities):			
Name of Issuer			
Address			Telephone
City	State	Zip Code	Email

2. Amount and Type of Securities to be Sold Pursuant to the Exemption:		
Type of Security	Face Value of Security	Total Amount of Securities to be Issued

3. Description of the Use of the Proceeds of the Offering:

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4. Person or Persons by Whom the Offers and Sales Will be Made:

Name	Street Address, City, State & Zip Code	Telephone

5. Offering Statement/Circular/Prospectus, if Any:

Please attach your Offering Statement/Circular/Prospectus, if any, to this filing.

6. Church Bond and Church Extension Fund Filers:

Please check one box:

This offering complies with the Statements of Policy regarding Church Bonds adopted by the North American Securities Administrators Association ("NASAA") on April 14, 2002.

This offering complies with the Statement of Policy regarding Church Extension Fund Securities adopted by NASAA on April 17, 1994, and amended on April 18, 2004.

SIGNATURES ON FOLLOWING PAGE

7. Signature Page:

Representative of Issuer (print) **Signature** **Date** ____/____/____

Sworn before me this _____ day of
_____, 20_____.

Notary Public